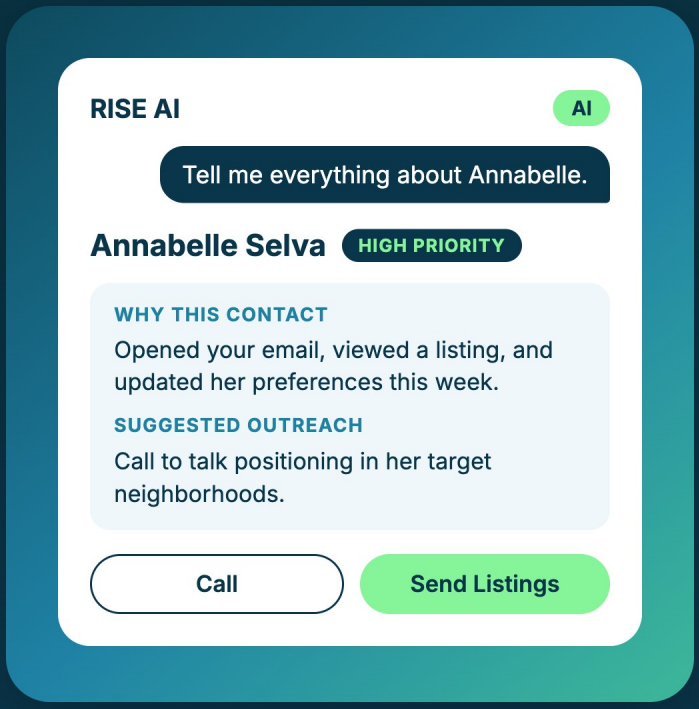
RISE

By MoxiWorks

Today's Information.

Tomorrow's Opportunities.



What It Does

Every detail you add helps RISE show you who to call and why, so your next conversation starts with context, not a guess.

Why It Matters

- Know every contact before you call
- Stop guessing who to call first
- Never miss the right listing
- Stay present without extra work

Before You Start

You don't need a perfect database. A valid email and one detail is enough to start. RISE gets sharper as you fill in more.

Five Quick Wins:

1. Add a contact with a valid email, plus a tag, a note, or how you met.
2. Give each contact a type (buyer, seller, investor) and a workflow stage.
3. Send a Client Discovery Survey from Campaigns to capture their criteria.
4. Activate automations: Housiversary, Nurture series, and Property Match.
5. Ask RISE: "Tell me everything about [contact name]."

Put something in. Get something useful back, right away.

Common Question

"Why isn't RISE showing me much yet?"

Empty records can't tell you much. Open the Database Health widget to see which contacts are missing a type, tags, or preferences.

Learn More

Watch this video

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